



Join Us For The **San Diego/Imperial Section** Fall Education Event

OCTOBER 16, 2026 8:00 AM TO 4:00PM

TOWN AND COUNTRY RESORT

500 HOTEL CIRCLE NORTH, SAN DIEGO, CA

92108



Learn Locally

San Diego and Imperial
Counties welcome to
attend.



Meaningful Connections

Build stronger peer
relationships and connect
with school business
professionals in your section.



Light Breakfast & Lunch

Meals are included with
your registration.



Direct Access

Gain direct access to
CASBO leadership and
actionable professional
learning courses.

Hosted by your section, each event
brings a local lens to statewide school
business priorities, blending practical
insights with the chance to build
lasting connections.

Contact Jonathan Meraz,
jmeraz@sbusd.org for event questions.

Contact Michelle Neto, mneto@casbo.org,
for registration questions.

Tickets:

\$125 Member Price

\$165 Non-Member Price

REGISTER TODAY

Deadline to Register

October 9

A special thanks to our High Value Event Sponsor



San Diego/Imperial Section Event Program

8:00 - 8:30 am **Networking & Breakfast** - Room: Towne & County A

8:30 - 8:45 am **Welcome Opening Remarks** - Room: Towne & Country A

8:50 - 9:45 am **Session 1**

Room: Sunset 1

Understanding Special Education Maintenance of Effort

Learn the fundamentals of Special Education Maintenance of Effort (MOE), including federal requirements, common compliance challenges, and practical strategies for maintaining fiscal compliance while supporting student services.

Room: Sunset 2

General Obligation Bond Planning: From Vision to Reality

Explore the key steps in planning a successful general obligation bond program, from developing a facilities vision to gaining voter support and managing projects that benefit students and the community.

Room: Sunset 3

Cash Handling & ASB Compliance: Best Practices for School Business

Review essential cash handling procedures and ASB compliance requirements, with practical tools to strengthen internal controls, safeguard public funds, and reduce audit findings.

Room: Towne &
Country C

California Budget, Policy, and Politics

Gain insight into California's budget process, current legislative priorities, and policy decisions that will impact school districts in the coming year.

9:55-10:50 am **Session 2**

Room: Sunset 1

Purchasing Excellence: Operational Best Practices and Audit Insights

Learn purchasing best practices through the combined perspectives of procurement professionals and auditors, with practical guidance on compliance, operational efficiency, and avoiding common audit findings.

Room: Sunset 2

Facility Project Management: Delivering Successful School Projects

Discover practical strategies for planning, managing, and completing school construction and modernization projects while balancing timelines, budgets, and stakeholder expectations.

Room: Sunset 3

Cash Handling & ASB Compliance: Best Practices for School Business – Part II

Continue building your knowledge with advanced topics, real-world scenarios, and practical solutions designed to strengthen district cash handling and ASB oversight.

Room: Towne &
Country C

Navigating Fiscal Distress: Strategies for School Business

Explore proactive financial planning, budget monitoring, and decision-making strategies that help school districts address fiscal challenges while maintaining educational priorities.

SAN DIEGO/IMPERIAL

San Diego/Imperial Section Event Program

11:00 - 11:55 am

Session 3

Room: Sunset 1

Driving the Future: Advanced Clean Fleets and School District Funding

Learn about Advanced Clean Fleets requirements, implementation timelines, and available grant funding opportunities to help districts transition to cleaner transportation fleets.

Room: Sunset 2

Public Works 101: Understanding the Rules and Avoiding Pitfalls

Gain a practical understanding of California public works requirements, including prevailing wage, DIR compliance, and common mistakes that can delay projects or increase costs.

Room: Sunset 3

The Quarterback's Playbook: Collaboration That Drives District Success

Discover how executive assistants build strong partnerships, improve communication, and coordinate across departments to keep district leadership moving forward successfully.

Room: Towne &
Country C

Managing Risk in Today's Schools: Legal Strategies to Reduce Liability

Learn how school districts can reduce legal exposure through sound policies, effective risk management, and practical guidance on current legal issues affecting public education.

12:00- 1:00 pm

Lunch - Room: Towne & Country A

1:00- 1:20 pm

CASBO State President's Message - Room: Towne & Country A

1:30- 2:30 pm

Vendor Expo - Room(s): Towne & Country Foyer and Towne & Country D

2:00 - 3:00 pm

Session 4

Room: Sunset 1

School Business Roundtable: Questions, Challenges, and Best Practices for New Professionals

Join an interactive discussion designed for those new to school business. Bring your questions, share experiences, and learn practical tips from experienced school business professionals.

Room: Sunset 2

Doing What's Right: Ethics and Accountability in School Business

Explore ethical decision-making through real-world scenarios that highlight integrity, accountability, transparency, and responsible stewardship of public resources.

Room: Sunset 3

AI for School Districts: Practical Solutions for Everyday Challenges

Discover practical ways artificial intelligence can improve productivity, streamline routine tasks, and support district operations while using AI responsibly and effectively.

Room: Towne &
Country C

Collaboration, Communication, and Customer Service: Keys to District Success

Learn how effective communication, collaboration, and a customer service mindset strengthen relationships across departments and improve service to students, staff, families, and the community.

3:30- 4:00 pm

Closing Remarks & Price Drawings - Room: Towne & Country A